Case:17-03283-LTS Doc#:12944 Filed:04/22/20 Entered:04/22/20 14:28:23 Desc: Main Document Page 1 of 86

#### UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	
	X	

#### **CERTIFICATE OF SERVICE**

I, Winnie Wu, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP and that on April 17, 2020, I caused to be served the following document by sending a true and correct copy by e-mail on the parties listed on <u>Exhibit A</u> and by first class mail on the parties listed on <u>Exhibit B</u>. In addition, a true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

• Reply in Support of Motion of Official Committee of Unsecured Creditors Pursuant to Federal Rule of Bankruptcy Procedure 3013 for Entry of an Order Reclassifying Class 39a and Class 41 Claims Under Oversight Board's Plan of Adjustment Dated February 28, 2020 [Case No. 17-3283, Docket No. 12872].

Dated: April 22, 2020

/s/Winnie Wu Winnie Wu

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

#### EXHIBIT A Via E-mail

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IX (Parallel 2), LP,					
Oaktree Value					
Opportunities Fund,					
LP, Ocher Rose and					
SV Credit, LP,					
Andalusian Global					
Designated Activity					
Company, Glendon					
Opportunities Fund,					
L.P., Mason Capital					
Management, LLC,					
Nokota Capital					
Master Fund, L.P.,					
Oaktree					
Opportunities Fund					
IX, L.P., and Mason					
Capital Master Fund					
LP, Counsel to ERS					
Bondholders					
Andalusian Global					
Designated Activity					
Company, Mason					
Capital Master					
Fund, LP, Ocher					
Rose, L.L.C., SV					
Credit, L.P., Crown					
Managed Accounts					
for and on behalf of					
Crown/PW SP,					
LMA SPC for and					
on behalf of Map 98					
Segregated					
Portfolio, Oceana					
Master Fund Ltd.,					
Pentwater Merger					
Arbitrage Master					
Fund Ltd., and					
PWCM Master					
Fund Ltd. Counsel					
to ERS Bondholders					
Glendon					
Opportunities Fund,					
L.P., Oaktree-					
Forrest Multi-					
Strategy, LLC					

(Series B), Oaktree							
Opportunities Fund							
IX, L.P., Oaktree							
Opportunities Fund							
IX (Parallel 2), L.P.,							
and Oaktree Value							
Opportunities Fund,							
L.P., Counsel for							
ERS Bondholders							
Andalusian Global							
Designated Activity							
Company, Mason							
Capital Master							
Fund, LP, Ocher							
Rose, L.L.C., SV							
Credit, L.P., Crown							
Managed Accounts							
for and on behalf of							
Crown/PW SP;							
LMA SPC for and							
on behalf of Map 98							
Segregated							
Portfolio, Oceana							
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Adversray								
Proceeding 19-								
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Facilities Revenue							
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(PBA Funds), Black							
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Deutsche Bank							
Securities, Inc., First							
Pacific Advisors,							
LLC, JNL Multi-							
Manager Alternative							
Fund, a Series of							
JNL Services Trust,							
Pelican Fund, LP,							
Silver Point Capital							
Fund, L.P., and							
Silver Point Capital							
Offshore Master							
Fund, L.P.							

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Fund, LP, Fir Tree							
Value Master Fund,							
LP, FPA Global							
Opportunity Fund, a							
Series of FPA							
Hawkeye Fund,							
LLC, FPA Hawkeye							
Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FPA							
Select Fund, L.P.,							
FPA Value Partners							
Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FT COF							
(E) Holdings, LLC,							
FT SOF IV							
Holdings, LLC,							
Global Flexible							
Fund, a sub-fund of							
Nedgroup							
Investment Funds							
PLC, Lannan							
Foundation, Litman							
Gregory Masters							
Alternative							
Strategies Fund, a							
series of Litman							
Gregory Funds							
Trust, Ulysses							
Offshore Fund, Ltd.,							
Ulysses Partners,							
LP, VR Global							
Partners, LP,							
Candlewood							
Constellation SPC							
Ltd., Acting for and							
on behalf of							
Candlewood Puerto							
Rico SP, Emso							
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Asset Management								
Ltd., Mason Capital								
Master Fund, L.P.,								
VR Advisory								
Services Ltd, FPA								
Crescent Fund, a								
Series of FPA Funds								
Trust, Black Rock								
Financial								
Management, Inc.,								
Deutsche Bank								
Securities, Inc., First								
Pacific Advisors,								
LLC, JNL Multi-								
Manager Alternative								
Fund, a Series of								
JNL Services Trust,								
Pelican Fund, LP,								
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Liquidator of								
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Naranjito y								
Orocovis,								
Asociación de Salud								
Primaria de Puerto								
Rico, et al., Plaintiff								
in Adversary								
Proceeding 17-								
00227, and								
Corporacion de								
Servicios Integrales								
de Salud del Area de Barranquitas,								
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Adversary		Rodriguez-						
Proceeding 18-		Escudero						
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Isabel LLC, and		Esq.					
AmeriNational		•					
Community							
Services, LLC. UBS							
Financial Services							
Inc., UBS Securities							
LLC., RBC Capital							
Markets, LLC, RBC							
Dominion Securities							
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Cousel to Cantor-							
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Raymond James,								
TransCore Atlantic,								
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ManpowerGroup,								
Inc., Populicom,								
Inc., Ramírez & Co.,								
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Financial Services								
Inc., UBS Securities								
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Markets, LLC, RBC								
Dominion Securities								
Inc., Barclays								
Capital Inc./LE,								
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Opportunity Fund, a							
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LLC, FPA Hawkeye Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FPA							
Select Fund, L.P.,							
FPA Value Partners							
Fund, a Series of							
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Global Flexible							
Fund, a sub-fund of							
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Investment Funds							
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Offshore Fund, Ltd.,							
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on behalf of							
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Asset Management		 	· · · · · · · · · · · · · · · · · · ·	 	 
Ltd., Mason Capital					
Master Fund, L.P.,					
VR Advisory					
Services Ltd, FPA					
Crescent Fund, a					
Series of FPA Funds					
Trust, Black Rock					
Financial					
Management, Inc.,					
Deutsche Bank					
Securities, Inc., First					
Pacific Advisors,					
LLC, JNL Multi-					
Manager Alternative					
Fund, a Series of					
JNL Services Trust,					
Pelican Fund, LP,					
Silver Point Capital					
Fund, L.P., and					
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Offshore Master					
Fund, L.P.					

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Hawkeye Fund,							
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Fund, a Series of							
FPA Hawkeye							
Fund, LLC, FPA							
Select Fund, L.P.,							
FPA Value Partners							
Fund, a Series of							
FPA Hawkeye							
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Holdings, LLC,							
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Trust, Ulysses							
Offshore Fund, Ltd.,							
Ulysses Partners,							
LP, VR Global							
Partners, LP,							
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Marta Vázquez								
Torres, Neftaly								
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Joseph Negrón								
Vázquez, and the								
Succession of								
Armando Negrón								
Vázquez Comprised								
by his heirs,								
Raymond Armando								
Negrón López and								
Alondra Janisse								
Negrón Santana,								
Rey Reyes Reyes,								
Ruth Rosado Berrios								

by herself and respresentation of her Son Janzel Daniel Quintana Rosado, Jetstream Federal Credit Union, Carmen Lydia Ríos Arroyo, Pablo Juan Ríos Arroyo, Elena Marie Marrero Ríos By Herself and in representation of her sons, Deborah Marie Santana Marrero and Erick Joel Santana Marrero, Lorna Lee Marrero Ríos by herself and in representation of her daughter Dariana Liz Marrero Marrero and Elena Arroyo Vázquez							
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Collateral Monitor LLC	Monitor	Katz	Street		Francisco			
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Empacadora Hill Brothers		Esq.		Avenue Suite 2				
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Proceeding 17-	r.s.c.							
00221								
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of PREPA		Nadya Pérez-						Jvanknk@wiinsiaw.com
Bondholders, and		Román, Jane						
Knighthead Capital		Patricia Van Kirk						
Management, LLC								
and certain funds								
and accounts								

managed or advised by it, Counsel to the Invesco/Oppenheim er Funds								
TransCore Atlantic, Inc.	TransCore Atlantic, Inc.	Attn: President or General Counsel	150 4th Ave North, Suite 1200		Nashville	TN	37219	Paula.Flowers@TransCore.com
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Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		Calle Pomarrosa G10, Valle Arriba Heights,		Carolina	PR	00983	migade19@hotmail.com jaimeenriquecruzalvarez@gmail .com
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del Fondo del								
Seguro del Estado								
Corp., and and								
Hermandad de								
Empleados del								
Fondo del Seguro								
del Estado, Inc , et								
al. Plaintiff in								
Adversary								
Proceeding 18-								
00091								
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Committee of the	Offices, PSC	Suria		Juan				
Financial Oversight								
and Management								
Board for Puerto								
Rico, Acting By and								
Through Its								
Members								
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Management Group,	P.S.C.	Esq.	Avenue					
Inc.,								
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Inc., El Puente de								
Williamsburg, Inc								
Enlace Latino de								
Acción Climática,								
Comité Yabucoeño								
Pro-Calidad de								
Vida, Inc.								
(YUCAE), Alianza								
Comunitaria								
Ambientalista del								
Sureste, Inc., Sierra								
Club Puerto Rico,								
Inc., Mayagüezanos								
por la Salud y el								
Ambiente, Inc.,								
Coalición de								
Organizaciones Anti								
Incineración, Inc.								
memeración, me.								

and Amigos del Río								
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Securities, LLC and	LLP	Brady						
Banco Popular de								
Puerto Rico								

#### EXHIBIT B Via First Class Mail

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
Defendant in Adversary Proceeding 19-00296	Alan Friedman		124 Lander Ave.		Staten Island	NY	10314
Federal Agency	AmeriCorps	Attn: Kim Mansaray	1201 New York Ave., NW		Washington	DC	20525
Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981- 0190
Counsel to Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc.	Asociación de Profesoras y Profesores del Recinto Universitario de Mayagüez, Inc.		Apartado Postal 2227		Mayagüez	PR	00681
Counsel to Aida Rossy Clemente	Carlos Alsina Batista Law Offices, PSC	Attn: Carlos C. Alsina Batista	1519 Ponce De León Ave.	Firstbank Bldg., Suite 513	San Juan	PR	00909
Intervenor in Adversary Proceeding 17-00250	Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
PBA Top 20 Creditor	Correction Corporation of America	Attn: President or General Counsel	10 Burton Hills Boulevard		Nashville	TN	37215
Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico		Apartado 9020192		San Juan	PR	00902- 0192
Federal Agency	Department of Defense (DOD)	Attn: Patrick Shanahan	1400 Defense Pentagon		Washington	DC	20301- 1400
Federal Agency	Department of Energy (DOE)	Attn: Rick Perry	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Kirstjen M. Nielsen	245 Murray Lane., SW		Washington	DC	20528- 0075
Federal Agency	Department of Housing and Urban Development (HUD)	Attn: Ben Carson	451 7th Street., SW		Washington	DC	20410
Federal Agency	Department of Human and Health Services	Attn: Alex Azar	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: David Bernhardt	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Elaine L. Chao	1200 New Jersey Ave., SE		Washington	DC	20590

Federal Agency	Department of Veterans Affairs (VA)	Attn: Robert Wilkie	810 Vermont Ave., NW		Washington	DC	20420
Federal Agency	Economic and Statistics Administrations	Attn: Brad Burke	1401 Constitution Ave., NW		Washington	DC	20230
Edgordo Seda Arroyo,	Edgordo Seda Arroyo		35299-054, Federal	UPS 2, PO Box	Coleman	FL	33521-
Interested Party			Correctional Complex	1034			1034
Federal Agency	Federal Communications Commission (FCC)	Attn: Ajit Pai	445 12th St., SW		Washington	DC	20554
Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Bob Fenton	500 C St., SW		Washington	DC	20472
PBA Top 20 Creditor	G RG Engineering S E	Attn: President or General Counsel	Urb. Belisa 1515 Calle Bori		San Juan	PR	00928
Defendant	Ing. José F. Ortiz Vázquez	Director Ejecutivo de la Autoridad de Energía Eléctrica. S	Avenida Ponce de León, Parada 17 ½, Edificio NEOS	Octavo Piso	Santurce	PR	00936- 4267
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Jaime Rodríguez Avilés, Interested Party	Jaime Rodríguez Avilés		128 Apartament 201 Edificio Bernardo Torres	Sector La Trocha	Yauco	PR	00698
The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908- 3978
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Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986- 0158
Puerto Rico Industrial Development Company	Puerto Rico Industrial Development Company	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936- 2350
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General Counsel	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marylin Del Valle, General Manager, Reliable Equipment Corporation	PO Box 2316		Toa Baja	PR	00951- 2316
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Ricardo Rosello Nevares, Defendant in Adversary Proceeding 17-00250 and 18-00053	Ricardo Rosello Nevares	Through the Secretary of Justice	Calle Fortaleza #63		Viejo San Juan	PR	00901
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Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		PO Box 70344, CMM33		San Juan	PR	00936- 8344
Members of Creditor's Committee	Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
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Federal Agency	US Department of Education (ED)	Attn: Betsy DeVos	400 Maryland Ave., SW		Washington	DC	20202
Federal Agency	US Department of Health and Services	Attn: Amanda Barlow	330 C St., SW		Washington	DC	20201
Federal Agency	US Department of Justice (DOJ)	Attn: William Barr	950 Pennsylvania Ave., NW		Washington	DC	20530
Federal Agency	US Department of Labor (DOL)	Attn: Alexander R. Acosta	Office of the Solicitor, N-2700	Frances Perkins Building, 200 Constitution Ave	Washington	DC	20210